



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28504	+244	+0.86
NIFTY	8659	+73	+0.86

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	58.36	+3.26
HDFCBANK	60.47	-0.23
ICICIBK	10.61	-0.75
INFY	34.55	-0.26
TATAMOTOR	46.35	+1.67
WIPRO	13.13	-0.08

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	936.81
FIIs Index Future	-752.53
FIIs Index Options	1001.59
FIIs Stock Future	486.14
FIIs Stock Options	51.73
DIIs Eq (Provisional)	-170.03

CURRENCY

RBI RATE	06-APR-2015
RUPEE - \$	62.1580
EURO	68.2308
YEN 10	52.2300
GBP	92.7335

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17880	+117	+0.66
NASDAQ	4917	+30	+0.62
NIKKEI	19620	+222	+1.15
HANG SENG	25275	Unch	Unch
SGX NIFTY	8730	+37	+0.43

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1214.3	-4.3
SILVER	16.920	-0.190
CRUDE	51.79	-0.35
COPPER	2.7375	+0.0205
NATURAL GAS	2.659	+0.009

WORLD EVENTS

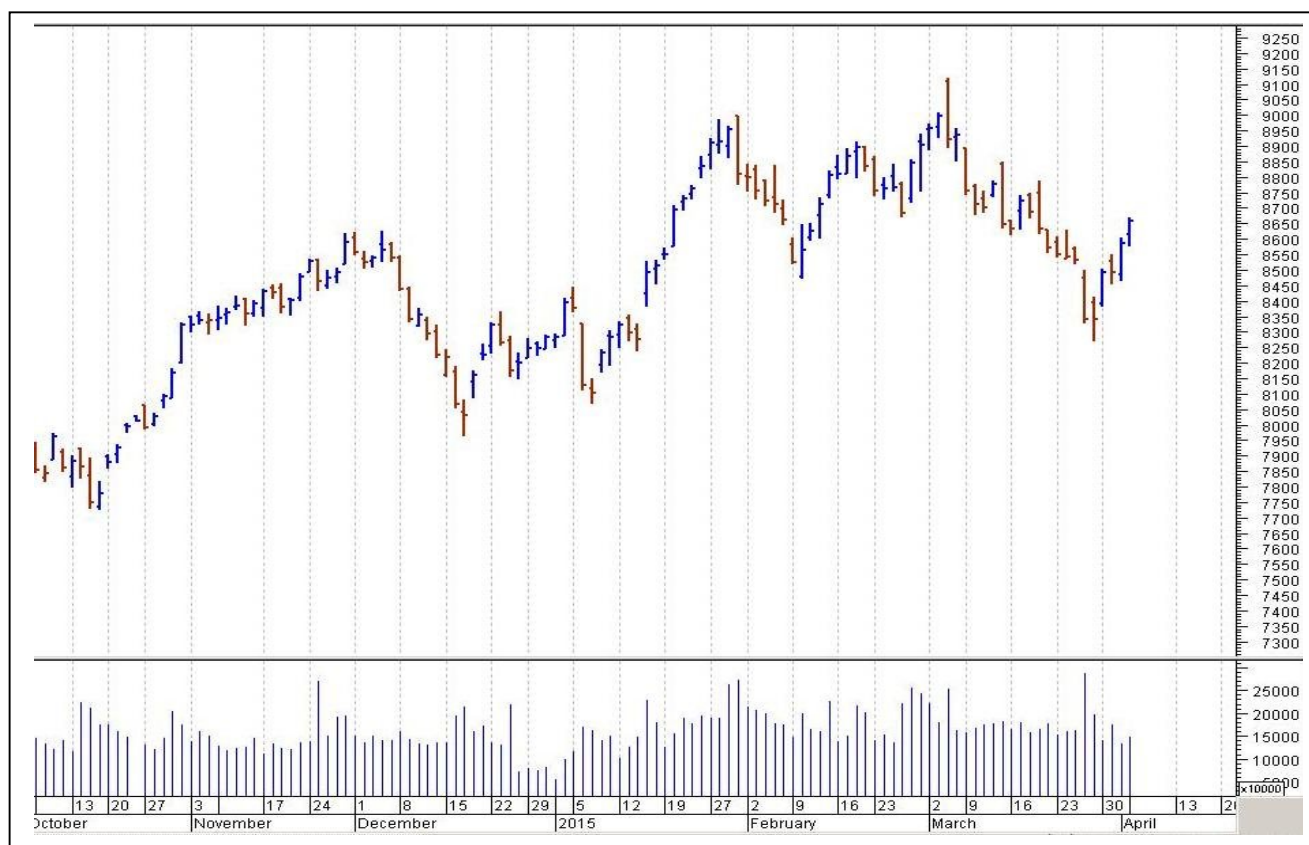
- US: JOLTS Job Openings
- UK: Services PMI
- Halifax HPI m/m

TOP STORY

- Kotak Mahindra exits investment in MCX – Mint Co held `459 Cr worth stake in MCX.
- Rajalakshmi Group buys 63 MW of wind energy from Ashok Leyland for `170 cr
- Tata Motors and the group's PE fund, Tata Capital are looking to sell 90% stake in Pune-based auto designer Tata Technologies.
- Govt To Sell 4.93 Cr (5%) Shares In Rural Electrification Corporation Via OFS On April 8, To Raise About `1,600 Cr
- Tata Power Solar commissions 1.25 MW plants at Tamil Nadu varsity
- Mankind Pharma to set up `100 cr facility in Rajasthan
- Canara Bank looking to raise `1,520 cr from LIC via preferential allotment of 40 million shares. – BS
- Piramal Fund Management in talks to raise \$300-350m in offshore funds. – FinEx
- MMTC Bags Orders For Import Of Steam Coal From Coal India & Andhra Govt.



NIFTY CHART



MARKET COMMENTARY

Local equity markets, which resumed trade after a long weekend, witnessed hefty gains of around three fourth of a percent on Monday on last hour buying activity which lifted both Sensex and Nifty above psychologically crucial 28,450 and 8,650 levels respectively. What started as a slow session of trade turned out to a fruitful one, with benchmarks witnessing accelerated momentum in the last hour of trade as buying picked pace on hopes of RBI slashing rates in its upcoming first bi-monthly monetary policy 2015-16, which is scheduled to be held today. Meanwhile, the session also was heartening for broader indices, which outperforming larger counterparts, went home with gains of around 1-1.35%. For Today's trade Nifty likely to trade in the range between 8670 – 8690 in the upper side and 8640 – 8620 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8659	8640	8620	8590	8550	8670	8690	8730	8770



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
LUPIN	2101.75	2092	2132	2147	TRADING CALL
CAIRN	222.15	219.5	227	232	TRADING CALL
TITAN	405.9	402.5	411	417	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
PFS	59.75	58	64	67	TRADING CALL
ASTRAZEN	1002.9	982	1048	1078	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
APLAPOLLO	HDFC MUTUAL FUND	B	160,000	421

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ADLABS	RELIANCE MUTUAL FUND A/C RELIANCE EQ OPPORTUNITIES FUND	BUY	535900	172
HDIL	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. SVB	BUY	5816525	115.26
LOVABLE	IRONWOOD INVESTMENT HOLDINGS	SELL	259799	327.02

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CENTURYTEX



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1617.40	1589.65	1561.90	1609.80	1637.55	1657.70
AMBUJACEM	261.50	258.98	256.47	261.72	264.23	266.97
ASIANPAINT	824.50	818.53	812.57	824.97	830.93	837.37
AXISBANK	569.05	563.45	557.85	567.70	573.30	577.55
BAJAJ-AUTO	2036.40	2004.30	1972.20	2025.75	2057.85	2079.30
BANKBARODA	168.50	166.17	163.83	168.58	170.92	173.33
BHARTIARTL	400.80	396.47	392.13	402.78	407.12	413.43
BHEL	235.10	229.00	222.90	233.70	239.80	244.50
BPCL	802.10	796.15	790.20	805.95	811.90	821.70
CAIRN	221.20	215.25	209.30	218.75	224.70	228.20
CIPLA	735.65	718.43	701.22	728.77	745.98	756.32
COALINDIA	360.75	358.10	355.45	361.35	364.00	367.25
DLF	167.45	159.52	151.58	164.38	172.32	177.18
DRREDDY	3677.85	3573.07	3468.28	3633.78	3738.57	3799.28
GAIL	399.90	385.93	371.97	395.47	409.43	418.97
GRASIM	3698.10	3673.53	3648.97	3701.77	3726.33	3754.57
HCLTECH	932.05	916.47	900.88	927.73	943.32	954.58
HDFC	1330.60	1304.55	1278.50	1329.35	1355.40	1380.20
HDFCBANK	1031.95	1022.22	1012.48	1029.53	1039.27	1046.58
HEROMOTOCO	2672.70	2645.80	2618.90	2661.90	2688.80	2704.90
HINDALCO	134.70	132.77	130.83	133.93	135.87	137.03
HINDUNILVR	907.95	890.03	872.12	900.42	918.33	928.72
ICICIBANK	321.25	318.58	315.92	322.02	324.68	328.12
IDFC	175.40	171.93	168.47	174.17	177.63	179.87
INFY	2178.20	2164.17	2150.13	2174.43	2188.47	2198.73
ITC	341.00	332.85	324.70	337.25	345.40	349.80
JINDALSTEL	154.30	152.43	150.57	154.52	156.38	158.47
JPASSOCIAT	25.35	24.63	23.92	25.12	25.83	26.32
KOTAKBANK	1397.60	1365.30	1333.00	1384.65	1416.95	1436.30
LT	1757.90	1731.97	1706.03	1748.13	1774.07	1790.23
LUPIN	2088.25	2053.17	2018.08	2074.08	2109.17	2130.08
M&M	1242.65	1207.30	1171.95	1226.15	1261.50	1280.35
MARUTI	3628.95	3608.33	3587.72	3639.62	3660.23	3691.52
NTPC	152.10	149.22	146.33	151.08	153.97	155.83
ONGC	317.25	310.75	304.25	314.50	321.00	324.75
PNB	148.65	146.82	144.98	149.83	151.67	154.68
POWERGRID	147.95	146.05	144.15	147.75	149.65	151.35
RANBAXY	859.80	802.48	790.97	813.47	824.98	835.97
RELIANCE	824.65	818.03	811.42	828.02	834.63	844.62
RELINFRA	431.40	422.43	413.47	429.97	438.93	446.47
SBIN	274.65	271.98	269.32	273.87	276.53	278.42
SSLT	191.50	188.53	185.57	190.47	193.43	195.37
SIEMENS	1447.75	1414.50	1381.25	1433.25	1466.50	1485.25
SUNPHARMA	1169.30	1112.53	1055.77	1146.77	1203.53	1237.77
TATAMOTORS	568.15	557.83	547.52	565.67	575.98	583.82
TATAPOWER	77.25	76.13	75.02	77.22	78.33	79.42
TATASTEEL	318.10	314.60	311.10	320.10	323.60	329.10
TCS	2547.30	2510.63	2473.97	2536.77	2573.43	2599.57
ULTRACEMCO	2892.55	2871.80	2851.05	2890.75	2911.50	2930.45
WIPRO	621.15	616.05	610.95	622.50	627.60	634.05



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 336/2015:-Face Value Split - Menon Bearings Limited (MENONBE) from Rs 5 to Rs. 1 wef April 9, 2015

NSE Circular Ref.No.: 346/2015:- Face Value Split - Pitti Laminations Limited (PITILAM) from Rs. 10 to Rs. 5 wef April 16, 2015

NSE Circular Ref. No : 17/ 2015:- Proposed Offer for Sale by Rural Electrification Corporation Limited on April 08, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
SKFINDIA	8-Apr-15	Annual General Meeting/ Dividend	2.5
UNITEDTEA	8-Apr-15	Dividend	1
COLPAL	8-Apr-15	Dividend	8
ADVANTA	9-Apr-15	Annual General Meeting	
MENONBE	9-Apr-15	Face Value Split From Rs 5 To Re 1	
MYSOREBANK	9-Apr-15	Dividend	5
BIOCON	9-Apr-15	Dividend	5
CLNINDIA	10-Apr-15	Annual General Meeting	
KBIL	16-Apr-15	Dividend	20
SANOFI	16-Apr-15	Annual General Meeting/ Dividend	35
PITILAM	16-Apr-15	Face Value Split From Rs 10 To Rs 5	
HCLTECH	24-Apr-15	Dividend	
VESUVIUS	27-Apr-15	Annual General Meeting/ Dividend	6
ABB	28-Apr-15	Annual General Meeting/ Dividend	3.7
LINDEINDIA	30-Apr-15	Annual General Meeting/ Dividend	1.5
ITDCM	5-May-15	Annual General Meeting	
CASTROLIND	6-May-15	Dividend	4

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1191/\$1148 & Resistance = \$1248/\$1281.
- Crude oil range->\$47 to \$57.
- U.S. Stocks Rebound on Dudley Comments after Employment Report: - U.S. stocks rebounded from a selloff in futures after comments by Federal Reserve official refocused investors on the implications of last week's employment data for interest rates. The dollar fell, while gold rose with oil. New York Fed President William Dudley said the pace of rate increases is likely to be "shallow" once the Fed starts to tighten.
- Dubai Stocks Lead Gulf Markets Higher on Iran Nuclear Deal: - Dubai stocks posted their biggest advance in more than three weeks, leading gains in Gulf Cooperation Council markets, after Iran reached a framework deal with world powers and rebels in Yemen retreated from the port city of Aden.
- Oil up more than \$5 after Saudis raise prices to Asia: - Oil futures climbed more than \$5 a barrel on Monday, after Saudi Arabia raised prices for crude sales to Asia for a second month, signaling better demand in the region. The world's top exporter Saudi Arabia kept output steady and cut its official selling prices (OSPs) sharply late last year in a fight for market share during a global supply glut.
- Labor Market Conditions Collapse Sends Stocks to Strongest Opening Rally Of 2015:- We can't make this up. Following Friday's dismal payrolls, today's Fed Labor Market Conditions Index (the aggregate index of all Yellen's indicators) collapsed to its lowest in almost 3 years.

TRENDS & OUTLOOK – DATE: 07- Apr- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	26400	26620	26970	27255	27610
SILVER (May)	35700	37000	38210	39510	40401

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	360	368	378	386	392
ZINC (Apr)	128.10	130.30	133	135.45	138
LEAD (Apr)	112.30	114.75	117.45	119.70	122.20
NICKEL (Apr)	772	790	810	825	848

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	3000	3070	3195	3336	3434
NATURAL GAS (Apr)	154	160	166	171	177

DATE TALKS : TODAY'S ECONOMIC DATA :

RBA Rate Statement, Services PMI of GBP, JOLTS Job Openings, IBD/TIPP Economic Optimism.



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com